

Fixed fee Grant of Probate service

This service is tailored for an executor (or administrator) handling a straightforward estate who wishes to efficiently manage the estate while ensuring the grant application is done correctly and meets all the requirements of HMRC and the Probate Registry.

What is included?

An initial meeting with Katherine Oakes.

All VAT payable on our charges so the quote you receive is the full amount you will pay.

All Disbursements payable, for example, Probate Court fees.

Expert advice on any Inheritance Tax matters.

Guidance on any potential Capital Gains Tax liability.

Support on post-death variations, including Deeds of Variation and Deeds of Appointment.

Flexibility in conducting the entire process in person or electronically, according to your preference.

Reviewing and checking the Death Certificate.

Reviewing and checking the deeds of the property if there is one.

Review of the Will (if there is one) and comprehensive advice on its content and meaning.

Guidance on the intestacy provisions if there is no Will.

Examination of all asset and liability paperwork (based on values provided by you).

Preparing the IHT forms for you to approve and sign to send to HMRC, if required.

Arranging the payment of Inheritance Tax, if required.

Preparing the probate paperwork for you to approve and sign.

Application to the Probate Registry for the Grant of Probate or Letters of Administration.

Handling of any queries raised by the Probate Registry and HMRC.

Expert advice on locating any lost assets.

Assistance in locating missing beneficiaries, if applicable.

Advice on statutory advertising to protect the Executors or Administrators.

Placing Trustee Act Notices, if required.

Receipt and review of the Grant of Probate or Letters of Administration.

Dispatching the Grant of Probate or Letters of Administration to you.

Legal advice and unwavering support throughout the entire process

Fees from £995.00

Please contact Katherine Oakes for more details on 01373 462017 or katherine.oakes@ames-kent.co.uk

AMES KENT

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*This is Intended
for guidance only*